

GHOSH KHANNA & CO.
CHARTERED ACCOUNTANTS

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Limited Review Report

The Board of Directors
Swagtam Trading And Services Limited

We have reviewed the accompanying statement of unaudited financial results of "SWAGTAM TRADING AND SERVICES LIMITED", having its Regd. Office at "Girish Chandra Bardalai Path, Bamunimaidan, Guwahati, Assam - 781021" and CIN: L51909AS1984PLC007078, for the Quarter ended 31-12-2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Audit Committee and Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date : 29.01.2015

For GHOSH KHANNA & CO.
Chartered Accountants
FRN - 003366N

For Swagtam Trading & Services Ltd.

Director/Authorised Signatory


Rohit Kohli
Partner
M. No. 087722

Branches:

SWAGTAM TRADING & SERVICES LTD.

Corp. Office: R-489, GF-A, Ground Floor, New Rajinder Nagar, New Delhi - 110060

Regd. Office: Girish Chandra Bardalai Path, Bamunimaidam, Guwahati, Assam

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) / CIN : L51909AS1984PLC007078

FOR THE QUARTER ENDED ON 31.12.2014 (Rs. in Thousands)

Particulars	Quarter Ended			Nine Months Ended		Year
	31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations			7,399.27		7,351.27	
(a) Surplus from purchase / sale of shares	249.88	721.34		1,222.54		7,363.20
(b) Income from Real Estate business	759.85			759.85		
(C) Total	1009.73	721.34	7,399.27	1,982.39	7,351.27	7,363.20
2. Expenditure						
a. Increase/decrease in stock in trade and work in	-	-	-	-	-	-
b. Consumption of raw materials	-	-	-	-	-	-
c. Purchase of traded goods	-	-	-	-	-	-
d. Employees cost	139.50	96.33	-	247.83	-	-
e. Depreciation	-	-	-	-	-	-
f. Consutancy Expense	-	-	-	-	-	-
g. Legal & Professional Expenses	-	-	7.62	4.50	9.62	9.62
h. Other expenditure	264.16	544.97	8.82	883.81	18.31	58.05
i. Total	403.66	641.30	16.44	1,136.14	27.93	67.67
3. Profit from Operations before Other Income,	606.07	80.04	7,382.83	846.25	7,323.34	7,295.53
4. Other Income	-	-	-	-	110.14	110.14
5. Profit before Interest and Exceptional Items (3+4)	606.07	80.04	7,382.83	846.25	7,433.48	7,405.67
6. Interest	-	-	-	-	-	-
7. Profit after Interest but before Exceptional Items	606.07	80.04	7,382.83	846.25	7,433.48	7,405.67
8. Exceptional items	-	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before	606.07	80.04	7,382.83	846.25	7,433.48	7,405.67
10. Tax expense	-	-	-	-	-	1,489.29
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	606.07	80.04	7,382.83	846.25	7,433.48	5,916.38
12. Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	606.07	80.04	7,382.83	846.25	7,433.48	5,916.38
14. Paid-up equity share capital	11905	11905	2475	11905	2475	2475
(Face Value of the Share shall be indicated)	10	10	10	10	10	10
15. (a) Reserve excluding Revaluation Reserves as	606.07	-	-	846.25	-	5,754.71
(b) Share Premium Account	23,575.00			23,575.00		
16. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	23.90
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	23.90
17. Public Shareholding						
- No. of shares	1141300	1139200	184000	1141300	184000	184000
- Percentage of shareholding	95.87%	95.69%	74.34%	95.87%	74.34%	74.34%
18. Promoters & promoter group shareholding **						
a) Pledged/Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- percentage of shares(as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
- percentage of shares(as a % of the total shareholding of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
- Number of Shares	49200	51300	63500	49200	63500	63500
- percentage of shares(as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%	100%
- percentage of shares(as a % of the total shareholding of the company)	4.13%	4.31%	25.66%	4.13%	25.66%	25.66%

Notes:

(i) Results were taken on record by Audit Committee & Board of Directors in meetings held on 29.01.2015.

(ii) Results of Quarter ended 31.12.2014 have been subjected to a "Limited Review" by Statutory Auditors.

(iii) No Investor's complaint received & No complaints pending at the beginning or end of the Quarter ended 31.12.2014

(iv) 9,43,000 Equity Shares of Rs. 10/- each [excluding Rs. 25/- as Share Premium] stands Allotted on 30.09.2014

(v) LISTING Application filed with DSE on 09.10.2014

(vi) Calcutta Stock Exchange granted Listing & Trading Approvals of 11,90,500 Equity Shares

Place : New Delhi

Date : 29.01.2015

LALITA MITTAL

DIRECTOR - DIN: 06928783

For Swagtam Trading & Services Ltd.

Director/Authorised Signatory